



**Title:** Junior Asset Consultant

**Reports to:** Senior manager

**Based at:** Johannesburg

### **Responsibility**

- Responsible for portfolio of intermediaries and retirement fund clients
- consult to retirement funds on all investment matters
- develop investment strategies for retirement funds
- consult on implementation of investment strategy
- provide feedback presentations to trustees
- conduct member education workshops
- manage expectations of clients and intermediaries
- handle all queries relating to investments
- adhere to acsis' best practice advice and service model

### **Qualifications**

- Relevant degree – B Com, B Sc, B EconSc or similar

### **Experience/knowledge**

- Minimum 2 years experience consulting to retirement funds
- Investment related consulting will be an advantage.
- Knowledge of investments, retirement funds, asset
- Management and/or economics would be an advantage

### **Competencies**

- passion for investments
- organised
- detail focused
- confident
- able to build relationships
- good knowledge of Microsoft Excel, Word and Powerpoint
- excellent communication skills – written and presentation
- ability to delegate responsibilities and develop staff
- team player
- superior problem solving ability